



UHERO

THE ECONOMIC RESEARCH ORGANIZATION
AT THE UNIVERSITY OF HAWAII

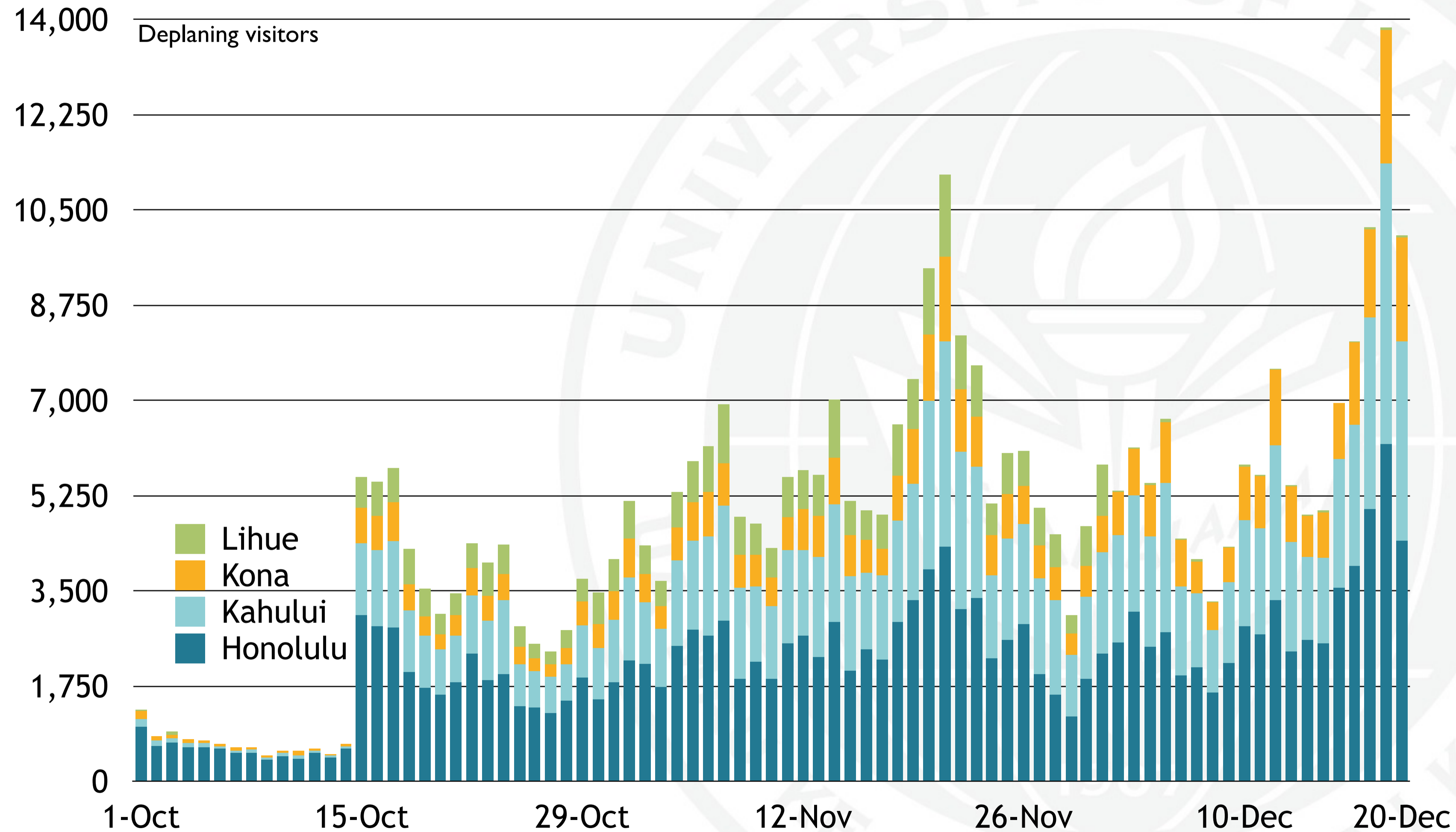
Hawaii Select Committee Update

Dr. Carl Bonham
Executive Director, UHERO

December 21, 2020

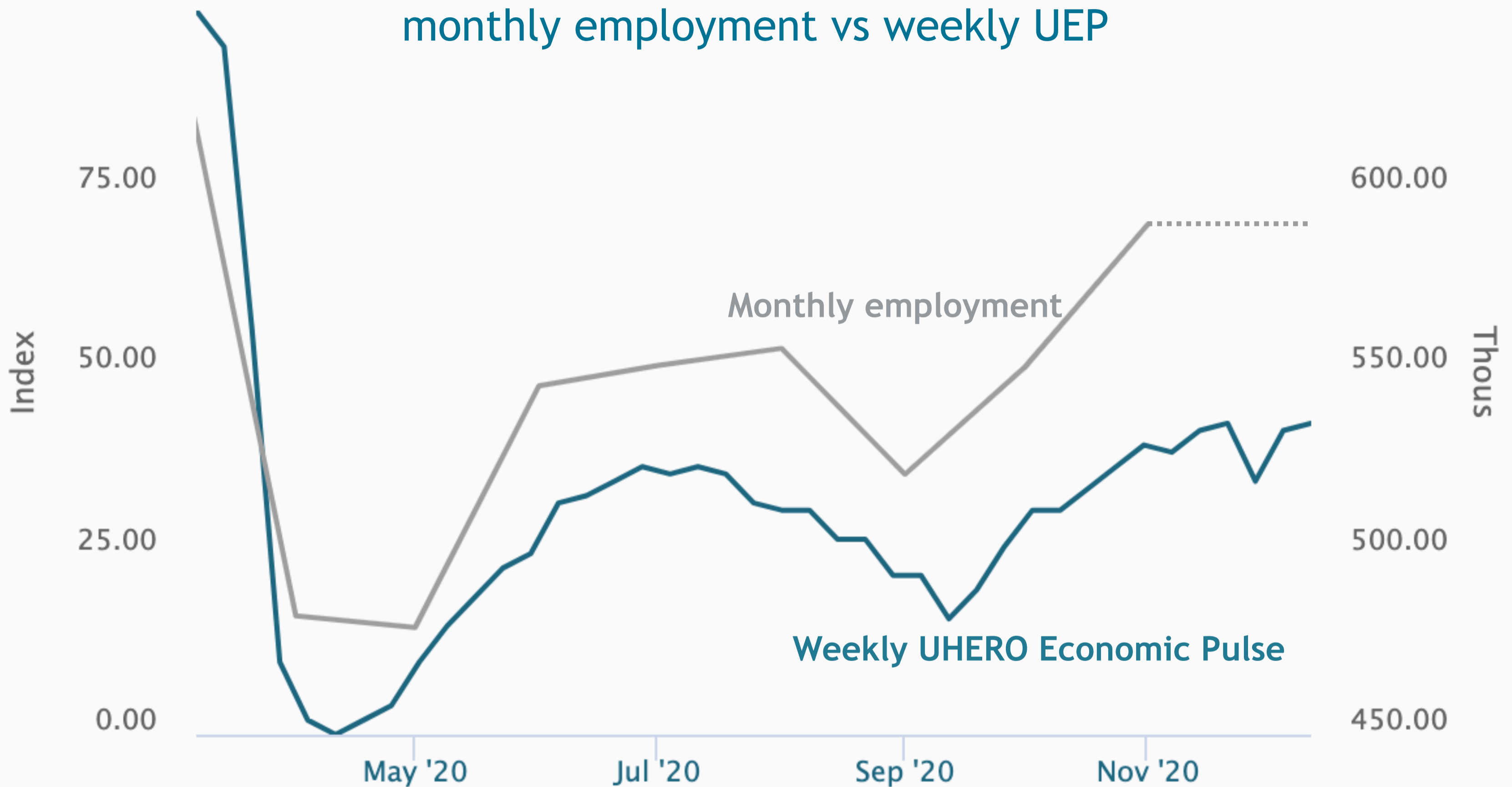
Christmas visitors are arriving

December visitors will exceed expectations despite obstacles



Source: OETS via HTA. <https://tinyurl.com/UHEROdailyvis>
<https://uhero.hawaii.edu/pre-travel-testing-and-hawaiis-daily-trans-pacific-visitors/>

Yet Economic Pulse points to employment slowdown



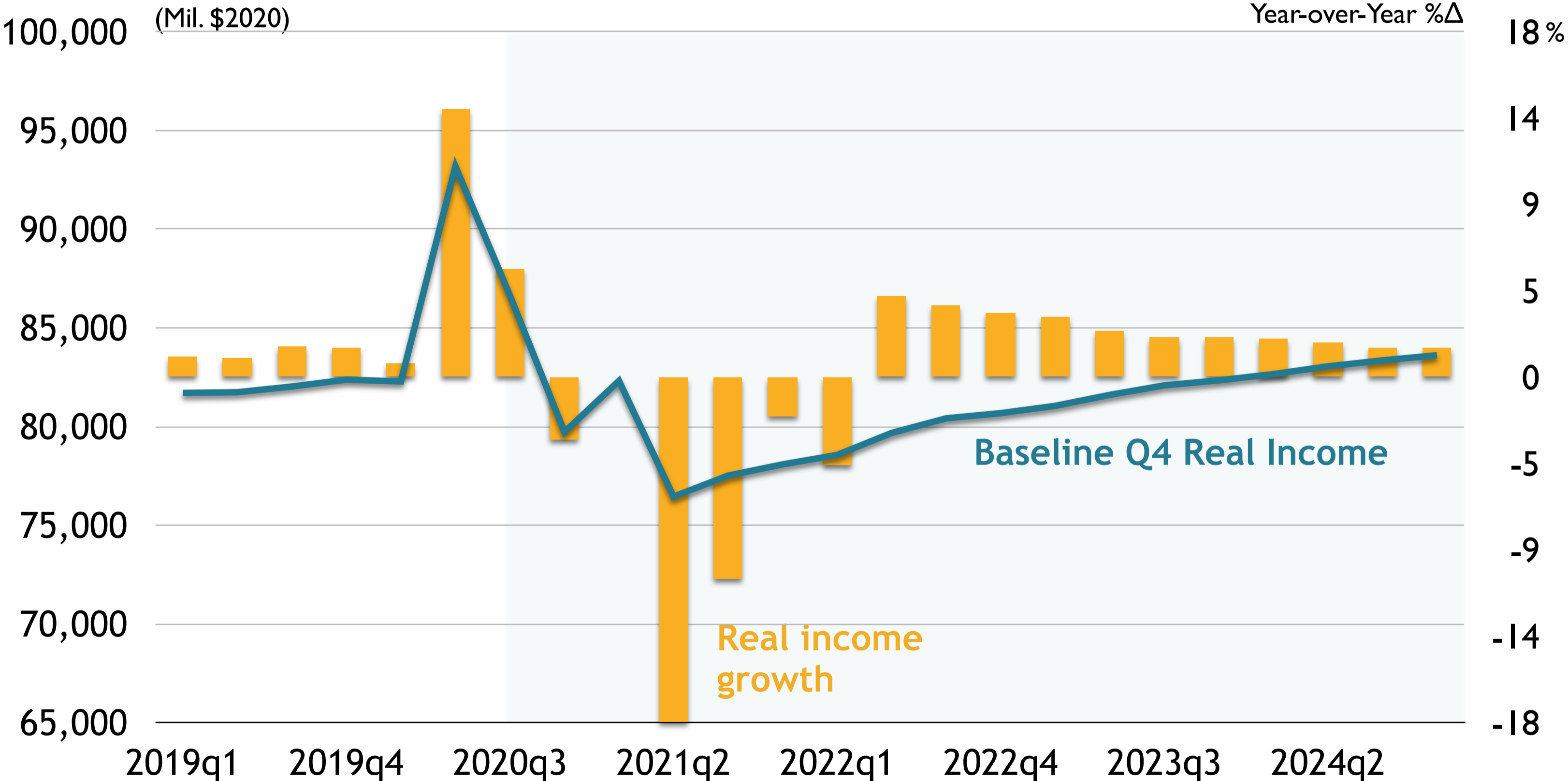
— UHERO Economic Pulse (Index) (State of Hawaii; Weekly; Not Seasonally Adjusted) (left)
— Employment (Thous) (State of Hawaii; Monthly; Seasonally Adjusted) (right)

Source: data.uhero.hawaii.edu
<https://tinyurl.com/UHERO-EPvsEMPL>



Planned relief measure similar to UHERO baseline assumptions

- ▶ \$300 plus up benefits, extension of PUA and PEUC
- ▶ \$600 direct payments
- ▶ More new PPP \$
- ▶ Support for public schools and health care providers ...



Hawaii Rental Property Survey

In order to understand the impact of the COVID-19 crisis on Hawaii’s rental housing, UHERO is fielding a monthly survey of rental property owners and managers.

[READ MORE](#)

Blog

Pre-Travel Testing and Hawaii’s Daily Trans-Pacific Visitors

Survey

Hawaii Rental Property Survey

Blog

Charging Higher User Fees to Tourists at Hawaii’s State Parks

Blog

Estimating economic conditions during the COVID-19 crisis

State Forecast Update

Hawaii in early stages of recovery then a setback